



**LANDSKIND & RICAFORTE
LAW GROUP, P.C.**

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New York City (by Appt.)
Staten Island (by Appt.)
Long Island (by Appt.)
Queens (by Appt.)

• Also admitted in New Jersey
■ Also admitted in New Jersey and Florida

Checklist of Items Necessary for a Medicaid Application

Check one of each unless otherwise noted

PROVIDE DOCUMENTATION FOR BOTH SPOUSES (even if only one applying)

Proof of Citizenship

- Passport
- Birth Certificate (REQUIRED)
- Naturalization Certificate

- Green Card
- Drivers ID (NOT IDEAL)

Proof Of Social Security Number

- Social Security Card
- 1099 from Social Security

Proof of Medicare Number

- Medicare Card (Red, Blue, White Card)
- Social Security Award Letter
(if claim # is shown on letter)

Proof Of Marital Status

- Marriage License
- Ketubah
- Letter form Clergy Member Stating They are married
- Divorce Decree
- Death Certificate of Spouse
- Never Married

Proof of Income (select all that apply)

- Social Security Award Letter
- Proof of Pension
- Proof of IRA Distribution
- Proof of Holocaust Pension (if applicable)
- Income Tax Returns (last 5 years for nursing home/or most current for home care)

Supplemental Health Insurance

- (Both are required if applicable)
- Proof of Frequencies -
 - Proof of Payment

Bank Statements

- Current bank Statements for all accounts
(should be dated within 2 months for Home Care or 5 years for Nursing Home) (30 months for Home Care may start in July 2022)
- Account Balance Statement

Other Assets (select all that apply)

- Stock/Bonds
- Life Insurance (Cash Value)
- Annuity (not receiving distributions)
- Other: _____

Proof of Residence

- Utility Bill - showing complete address
- Lease/Deed/
- Letter from Landlord/owner of residence
- Rent/Maintenance bill or receipt

Housing Costs (application can be submitted without this)

- Lease/Deed
- Letter from Landlord/owner of residence
- Rent/Maintenance bill or receipt
(Showing complete address)

Spousal Refusal Cases Only

(needed from refusing spouse)

- Income
- Assets

Power of Attorney Form (if applicable)

- NYS Power of Attorney (POA)
- Statutory Gift Rider

Signed Documents Required

- Four (4) documents requiring signatures

